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# Weber CPA

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## OUR SERVICES

QuickBooks setup, review, and adjustments

QuickBooks training

Compiled financial statements

Reviewed financial statements

Income tax returns

- Corporate
- Partnership
- Trust
- Estate
- Gift tax
- Individual
- Not-for-profit
- State and local
- Tangible

IRS & Department of Revenue representation

Bookkeeping

Payroll processing

Workers compensation audit representation

Sales tax returns

Bed tax returns

Part-time CFO services

Bank financing

Personal financial statements

Year end tax planning

Setup or conversion to new accounting software

Cash flow and budgeting analysis

Retirement planning

Trend reporting

Planning sessions

Management meetings

Succession planning

Planning for major business transactions

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## OUR SERVICES (continued)

Business startup services

Assist with business plan design

Research new business opportunities

Coordinate with your

- Financial advisor
- Business attorney
- Estate attorney
- Insurance agent
- Banker
- Business partners
- Family members

Review compensation strategies

Cost segregation studies

Research and development tax credits

Not-for-profit setup

501(c)(3) application

Internal controls

Bank and credit card reconciliations

Education planning

Bill pay

Business entity selection

Personal financial statements

Governmental accounting

DCAA compliant accounting

*We provide many other services in addition to this list. Contact us with inquiries.*

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